CAIR2 User Group Meeting

June 27, 2019
CAIR2 User Group Meeting Agenda

Welcome
- Co-Chair: Cecilia Sandoval, Chief, CAIR Provider Support Unit
- Co-Chair: Michele Barkus, PHA
- Moderator: Amy Pine, Immunization Coordinator, CIC Board member

May Meeting Minutes
- To be posted on CAIRWeb.org

2.5.1 Release

CAIR Help Desk Update

User Group Feedback

2.5 Release Update

2.6 Release

Open Forum
- Questions

Next meeting: July 25, 2019

Adjourn
Meeting Minutes 5/23

• Edits or modifications
• Questions?
• Approve?
2.5.1 Release Update

- Testing in UAT complete
- Releasing to training environment July 1st
- If training ok, releasing to production soon
CAIR Help Desk Update

• When fully staffed:
  – 4 help desk FTE
  – 1 help desk lead

• Currently:
  – 3.6 FTE
  – Vacant lead position

• As of July 5:
  – 1 vacant help desk
  – 1 vacant lead
  – 2.6 FTE help desk staff manning phones, emails, and requests
CAIR Help Desk Update Cont’d

• Online forms:
  – Lock/unlock online as of April 2019
  – Authorization to release online as of May 2019
  – Patient merge to go online as well

• Backlog:
  – Account Update (processing June 3rd requests)
  – IZ record searches (processing June 5th requests)
### Improvements/Enhancements

### Inventory Transaction Report - Notes

![Image of Inventory Transaction Report]

<table>
<thead>
<tr>
<th>Vaccine Transactions for Organization: CAIR Clinic 11 - CAIRCLINIC11 - T11</th>
<th>Record Count: 13</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Site Name</strong></td>
<td><strong>Trans Date</strong></td>
</tr>
<tr>
<td>CAIR Clinic 11</td>
<td>02/27/2019</td>
</tr>
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<td>02/27/2019</td>
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<td>03/18/2019</td>
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<td>CAIR Clinic 11</td>
<td>03/18/2019</td>
</tr>
</tbody>
</table>

### Vaccine Transactions Totals

<table>
<thead>
<tr>
<th>Trans Code</th>
<th>Trans Description</th>
<th>Trans Count</th>
<th>Trans Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>REC</td>
<td>Receipt of Inventory</td>
<td>4</td>
<td>100</td>
</tr>
<tr>
<td>Immunize</td>
<td>Immunizations Given</td>
<td>7</td>
<td>-7.5</td>
</tr>
<tr>
<td>Delete</td>
<td>Immunizations Deleted</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>TRA</td>
<td>Doses Transferred</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Spillage reported by provider</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>Expiration reported by Provider</td>
<td>0</td>
<td>0</td>
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<tr>
<td>5</td>
<td>Lost or damaged in transit to Provider</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>Failure to store properly upon receipt by Provider</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>Refrigeration failure reported by Provider</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11</td>
<td>Lost or unaccounted for in Provider Inventory</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>12</td>
<td>Other - Not Usable, reported by Provider</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>RECALL</td>
<td>Doses Recalled</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>ADMIN</td>
<td>Doses Administered</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TRUEXP</td>
<td>Expired Doses Transferred</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BOUGHT</td>
<td>Borrowed in</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BOUGHT</td>
<td>Borrowed Out</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>BOUGHT</td>
<td>Borrowed in</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>RET</td>
<td>Doses Returned</td>
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<td>0</td>
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<td>ERR</td>
<td>Error Correction</td>
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<tr>
<td>RECON</td>
<td>Doses Reconstituted</td>
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<td>0</td>
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<tr>
<td>LOTDELETE</td>
<td>Lot Deleted</td>
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<td>0</td>
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**Transaction Totals:** 12, 93.5
## Improvements/Enhancements

<table>
<thead>
<tr>
<th>Trans Date</th>
<th>Lot / Funding Source / Trade Name</th>
<th>Type</th>
<th>Qty</th>
<th>Patient Id</th>
<th>Patient Name</th>
<th>DOB</th>
<th>Username</th>
<th>Reason Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>02/27/2019</td>
<td>HEPAdult123 \ PVT \ Havrix-Adult</td>
<td>REC</td>
<td>25</td>
<td></td>
<td></td>
<td></td>
<td>pdavis</td>
<td></td>
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<tr>
<td>02/27/2019</td>
<td>HepBpeds321 \ VFC \ Havrix-Peds 2 Dose</td>
<td>REC</td>
<td>25</td>
<td></td>
<td></td>
<td></td>
<td>pdavis</td>
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<tr>
<td>03/13/2019</td>
<td>Prev13 \ SGF \ Prevnar13</td>
<td>REC</td>
<td>25</td>
<td></td>
<td></td>
<td></td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/13/2019</td>
<td>Prev13 \ SGF \ Prevnar13</td>
<td>Immunize</td>
<td>-1</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/13/2019</td>
<td>Prev13 \ SGF \ Prevnar13</td>
<td>Delete</td>
<td>1</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
<td>pdavis</td>
<td></td>
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<tr>
<td>03/13/2019</td>
<td>Prev13 \ SGF \ Prevnar13</td>
<td>Immunize</td>
<td>-1</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/13/2019</td>
<td>HEPAdult88 \ PVT \ Havrix-Adult</td>
<td>Immunize</td>
<td>-5</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
<td>pdavis</td>
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</tr>
<tr>
<td>03/13/2019</td>
<td>Afuria4 \ PVT \ Afuria, quadrivalent</td>
<td>Immunize</td>
<td>-2</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
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<tr>
<td>03/15/2019</td>
<td>HEPB789 \ VFC \ Engerix-B Peds</td>
<td>Immunize</td>
<td>-1</td>
<td>173602</td>
<td>WALTON, ELLEN</td>
<td>01/28/2012</td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/18/2019</td>
<td>MMRII \ 317 \ MMR II</td>
<td>REC</td>
<td>25</td>
<td></td>
<td></td>
<td></td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/18/2019</td>
<td>SHIG1234x \ 317 \ SHINGRIX</td>
<td>Immunize</td>
<td>-1</td>
<td>5087762</td>
<td>LUKE, COOL HAND</td>
<td>02/18/1965</td>
<td>pdavis</td>
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<td>03/18/2019</td>
<td>HEPV1234 \ VFC \ Engerix</td>
<td>Immunize</td>
<td>-10</td>
<td>5974765</td>
<td>LOU, HWA</td>
<td>03/14/1981</td>
<td>pdavis</td>
<td></td>
</tr>
<tr>
<td>03/21/2019</td>
<td>zostavax \ PVT \ Zostavax</td>
<td></td>
<td>8</td>
<td>-10</td>
<td></td>
<td></td>
<td>pdavis</td>
<td>Spilled vial. Lost 10 doses</td>
</tr>
</tbody>
</table>
Improvements/Enhancements

Option #1

Edit Vaccine Inventory Information

- Site: CAIR Clinic 11
- Trade Name: Engerix-B Peds
- Manufacturer: GlaxoSmithKline
- NDC: 
- Packaging: 
- Lot Number: HEPB789
- Dose: .5
- Expiration Date: 06/07/2019
- Funding Source: VFC
- Lot Active: Yes
- Quantity on Hand: 8
- Cost Per Dose ($): 

Modify Quantity On Hand

- Action: Add
- Amount: 
- Reason Type: Error Correction
- Reason Notes: 

Save | Cancel | Add New
Improvements/Enhancements
Options #2
Improvements/Enhancements – Cancel Buttons
Improvements/Enhancements
Cancel Buttons
Improvements/Enhancements
Cancel Buttons
Improvements/Enhancements
Cancel Buttons

Updated Alert Preferences...

Inventory Expiration Alerts
The current system expiration default is 30 days.
Notify me when a lot will expire within [15] days.

Update Low-Level Alert Defaults
Selection grouping
The current system low level default is [5] doses.
The custom organization low level default is [ ] doses.

Update Low-Level Alerts by Vaccine Group
(Click link to display all trade names for vaccine group.)
PVT 317 VFC SGF
DTP/aP
HPV
HepA
HepB
Hib
Influenza-seasonal
MMR
Measles
Mumps
PneumoConjugate
Polio
Rabies
Rubella
Td/Tdap
Varicella
Yellow Fever
Zoster

Save  Cancel  Reset Default
Improvements/Enhancements

Cancel Buttons
Improvements/Enhancements
Cancel Buttons

Patient Information

Patient Name (First - MI - Last)  DOB  Gender  Tracking Schedule  Medical Record Number  CAIR ID
LIZA LOU  10/18/2016  F  ACIP  A8739  164

Address  111 MAIN ST, VALENCIA, CA 91359
Home Phone/Cell Phone  
Comments  

{1 of 1} .. ~ History of varicella (chicken pox)

Edit Immunization

Vaccine Group: DTP/aP - HepB - Polio - Td/Tdap
Vaccine Display Name: DTaP-HepB-IPV
Trade Name: Pediarix
Vaccine Lot Number: RIX123
Funding Source: VFC
Dose Size: 0.5 ml
Dosage From Inventory: Full
Subpotent Dose: 
Date Provided: 12/16/2017
Vaccine Eligibility: V02 - VFC Eligible Medi-Cal/CHDP
Ordering Authority: 
Administered By: Janet Smith
Body Site: left deltoid
Administered Route: Intradermal
Source of Immunization: New Immunization Administered
Disregard Primary Series: 

VIS Date for DTP/aP: 08/24/2018
VIS Date for HepB: 10/12/2018
VIS Date for Polio: 07/20/2016
Entered by Site: CAIR Clinic 11
Input Source of Record: Created through User Interface

Reactions to Immunization

- Anaphylactic reaction
- Hypotonic-hyporesponsive collapse within 48 hours of immunization
- Seizure occurring within 3 days of immunization
- Persistent crying lasting >= 3 hours within 48 hours of immunization
- Temperature >= 105 (40.5 C) within 48 hours of immunization
- Pertussis allergic reaction
2.6 Release

- Includes the following tickets:
  - 7160 DX- Format of MSH segment in CAIR2 ACK and RSP
  - 7238 User Login - Forgot Password successful message color change
  - 7682 Rename all reference from Clinicians to Shotgiver
  - 6626 Lot deletion – ability to reenter deleted lot numbers in Inventory
  - 7580 Inactive account message for inactive users trying to login
  - 7583 Remove case sensitivity from Security Question Answers
  - 7579 Add option to Forgot Password to go to Security Questions
  - 7436 DX – Edit Org interface changes in Data Exchange Section
  - 7177 Update to Provider Registration WSDL to add Shotgivers
  - 7563 Add functionality to Inactivate Shotgivers
Open Forum