



CAIR2 User’s Group
 Collaboration between the California Department of Public Health (CDPH) and the
 California Immunization Coalition (CIC)
 Meeting Minutes
 July 26, 2018 Webinar/Conference Call – 1:30 – 2:30pm

Panelists/Presenters

- Moderator: Amy Pine, CIC
- User Group Co-Chair/Presenter: Michele Barkus – CDPH
- User Group Co-Chair/Presenter: Cecilia Sandoval – CDPH
- Cheryl Scott – QA Analyst with CDPH

23 participants on the webinar – unknown number on telephone only

[PPT slides presented](#) – PDF is accessible [here](#)

Agenda Item	Discussion	Results/Actions
1) Approval of minutes from last meeting (June 28)		Minutes were approved and will be posted on Cairweb.org.
2) Thanks to all of you who completed the survey. It was a long survey based on submissions when you were nominated.	<ul style="list-style-type: none"> • Survey takes about 20 minutes to complete. If you haven’t yet taken the survey, please do so as that is part of the CIC User Group Role. Surveys will still be accepted within the next 2-3 business days. • Examples of questions sent in Survey reviews – #1 - Update inventory accordingly when vaccine charted in the EHR -- if the inventory function is turned on in an EHR when data exchange occurs, 	<p>Survey will be slightly modified to include and N/A response for questions that are not applicable to Users and will remain open for completion through the first week of August for anyone who has not yet completed (until August 3).</p> <p>Survey was sent to users in previous emails from Users Group. People completing the survey should be of the mindset that if the</p>

	<p>inventory information will also be incorporated into the transfer to CAIR</p> <p>#9 - Relationship between CAIR1patient ID numbers and CAIR2, this would allow for accurate patient records and eliminate duplications</p> <p>#31 – Require VFC providers to use CAIR2</p>	<p>function was working properly, how useful would it be?</p>
3) Tip Sheet	<ul style="list-style-type: none"> There will be a Tip Sheet distributed soon about double data entry – different solutions offered from CDPH to users for different issues – see slides for double data entry tips 	<p>Head’s up that a Tip Sheet is coming</p>
4) Demo of Managing patients -- What is your advice about how best to handle Manage Patient, Enter New Patient, Patient Search	<p>See slides – in CAIR platform, there are three different ways to potentially search for a patient – Manage Patient, Enter new patients and Patient Search. Should the three options be left as is? Combined into one overall category?</p> <p>Comments – use seen in all three options – maybe merge pt search and manage patient? – would probably be confusing to people to take away patient search</p> <p>Merge all three to manage patient</p> <p>If you had it where it defaults to pt search, then add the pt search within the iz</p> <p>Never used manage pt before, so trained to use pt search – that’s the use model on which I was trained – would suggest keeping searching as the primary item under patients – or could merge all three into manage patient</p> <p>Minds are trained to skip over first two fields and go directly to patient search and use three fields to search.</p>	<p>Concluded that functionality could be merged into Patient Search or Manage Patient title – not necessary to keep all three as separate clickable fields.</p>

	<p>Comment that the training server shows patient information screen when you click on patient search</p> <p>Keep it at pt search but have it do what the manage pt screen would do. Take out Immunizations and leave it as patients that you're going to search for or enter.</p> <p>Whether you click on manage patient or patient search, you're still searching for a pt, the difference is where you end up. The only thing that would be different is what you see first. Manage patient will give personal information/pt search and if you click on patient Search it gives history and recommendations.</p> <p>Question about how to proceed.....</p> <p>Power Users see something different – this is also part of the problem. We should decide what we want and ensure that they are mimicked in all three user levels and different environments.</p> <p>Proposals for enhancements will go to a committee – if there is something more urgent can it take over this request? Yes, that is always a possibility</p>	
5) Questions	<p>Will links and handouts be emailed to people? Yes</p> <p>Survey results will also be sent to User Group members.</p> <p>Next time can more time be spent demonstrating how to use Chat box to increase utility on the calls?</p> <p>Yes</p>	
6) Next meeting		August 23,2018 – 1:30 pm – 2:30 pm